

Measuring the Patient, Employee and Physician Experience

Presentation by Graham Lowe, Ph.D.

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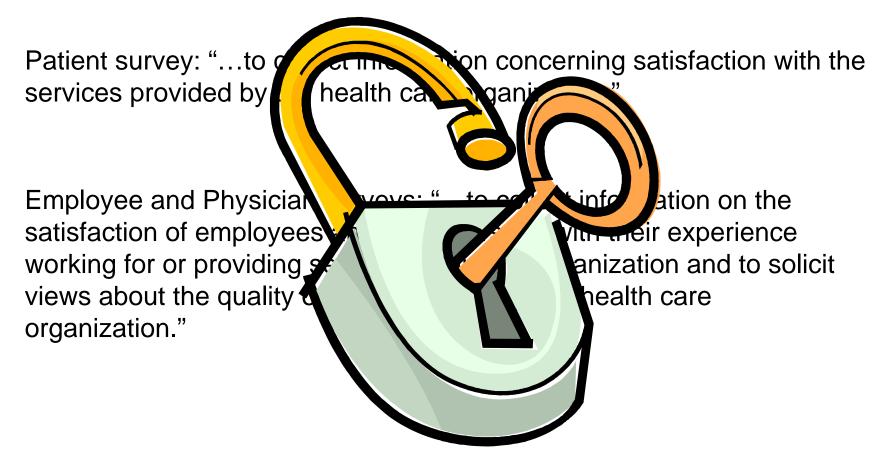
Key issues

- **1. Holistic QI**
- 2. Using models
- 3. Successful surveys
- 4. Taking action

Bill 46 survey requirements

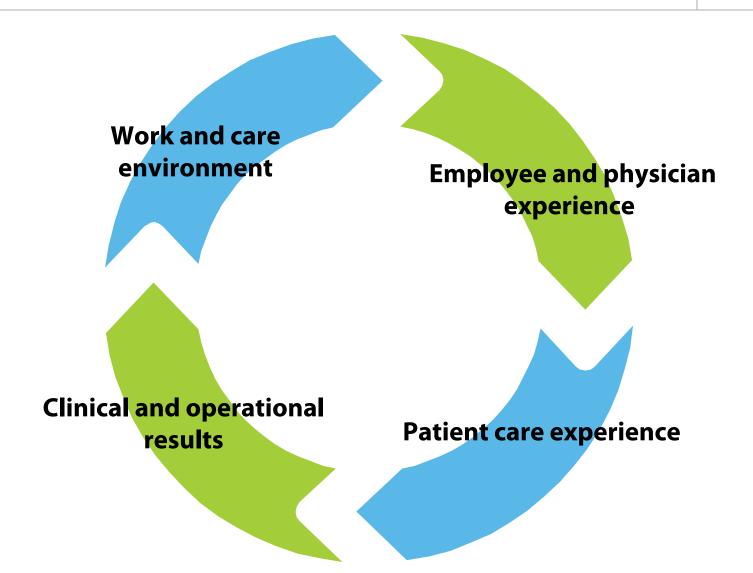


The purpose of surveys



A total quality perspective

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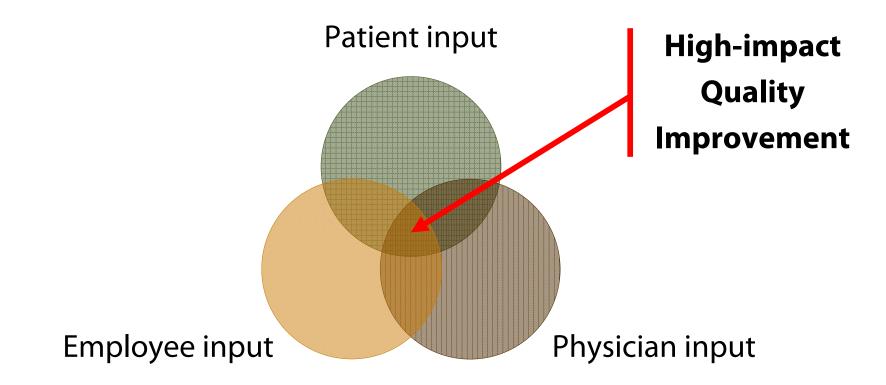


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Triangulating input for action







... "a work setting that takes a strategic and comprehensive approach to providing the physical, cultural, psychosocial and work/job design conditions that maximize health and well-being of health care providers, quality of patient outcomes and organizational performance."

Quality Worklife – Quality Healthcare Collaborative

Surveys can document



Drivers
Processes
Outcomes
Evaluation
Needs
Suggestions



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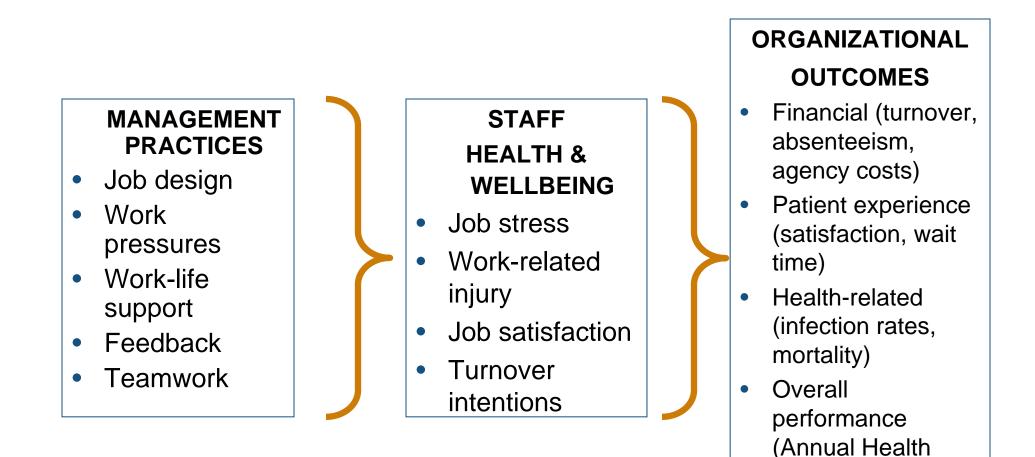
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OHA QUALITY HEALTHCARE WORKPLACE MODEL The people dimensions of high-performance

DRIVERS	INDIVIDUAL OUTCOMES		ORGANIZATIONAL OUTCOMES	
Work environment	Engaged and capable employees and physicians		Quality and patient safety	
Job characteristics	▲ ▼		Retention, recruitment, and employer reputation	
Organizational supports	Employee and physician health, safety and quality of work-life		Employee productivity and costs	

Enabling context: strong values; compelling vision; clear mission; committed leadership

NHS: health & wellbeing impact results



Source: Department of Health, England. (2009). *Health and Wellbeing of NHS Staff – A Benefit Evaluation Model.* Report prepared by the Work Foundation, Aston Business School and RAND Europe.

Checks)

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- 1. View it as a communication and improvement tool
- 2. Design meaningful and actionable questions
- 3. Link measures and strategy
- 4. Make a commitment to follow-up
- 5. Provide resources to implement changes

Goal = better information to help you make and implement better decisions

- 1. Plan the entire survey cycle
- 2. Communicate before, during, after
- 3. Define roles
- 4. Aim for 50% + response rate
- 5.Timing
- 6. Make surveying a routine QI activity

Build capacity for action



Q: How can you best use survey results?

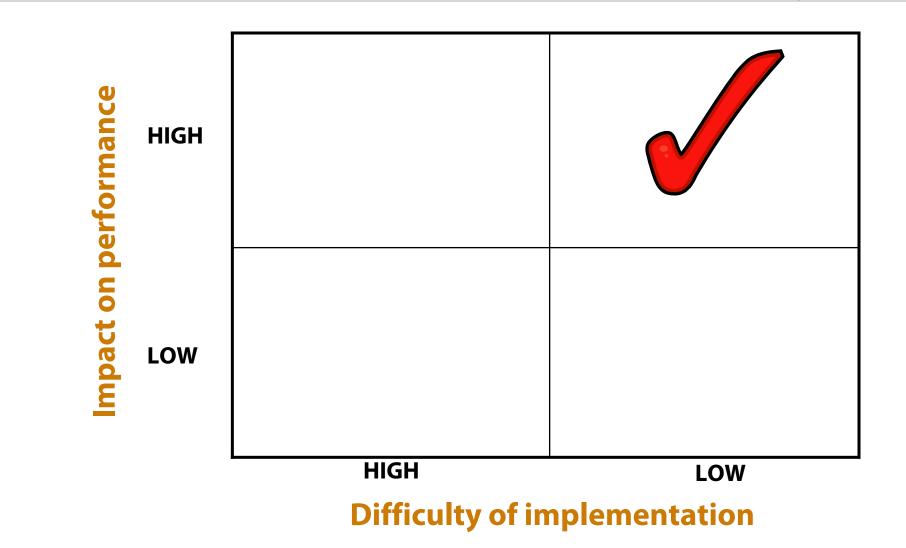
- 1. Clear executive commitment to follow-through
- 2. Executive and physician leader champions
- 3. Wide "ownership" of process and results
- 4. Surveys don't have all the answers

Surveys invite further conversations about strengths, improvement opportunities, solutions

- 1. User-friendly reporting
- 2. Positive, constructive, future-oriented focus
- 3. Learn from your own "centres of excellence"
- 4. Empower front-line units to identify priority changes
- 5. Align with corporate-wide priorities
- 6.Set realistic targets with accountability



Identifying priority actions



Example of action plan



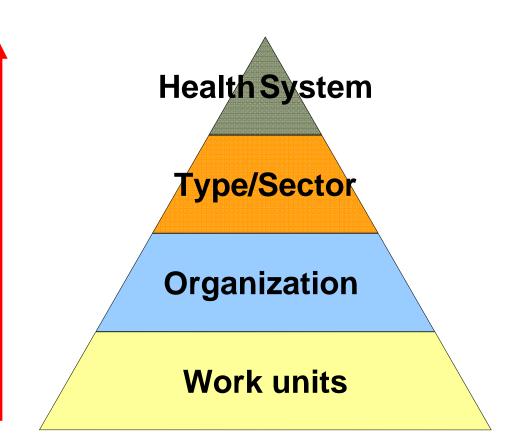
Department and Unit Action Plan`										
Department or Unit Name:										
Name of Action Planning Lead:										
Date:										
Survey theme or concept	Actions to be taken	Success criteria	Responsibilities	Review date	Progress report					
1.										
2.										
3.										
Comments:										

See: OHA's Action Planning Guide for the Employee and Physician Experience Surveys

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Diffusion of effective practices from the ground up



EXAMPLE: Ernst & Young

- People First Strategy
- Measures impact of the work environment on bottom line
- Three pillars: people, quality, growth
- Each manager must have two people goals
- Employees rate managers using on-line tool
- "Fosters a positive work environment and helps people grow."
- Global People Survey predicts business performance

Achieving sustainable success

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Build high-performance capabilities by taking a holistic, long-term, strategic approach to workforce and workplace issues.



Questions & Comments